

COMPILATION REPORT TO THE BOARD OF DIRECTORS

On the basis of audited financial statements provided by CIVICUS - Washington office (audit conducted by Aronson and Company) and Johannesburg office (audit conducted by ourselves Douglas & Velcich), we have compiled in accordance with International Standards applicable to compilation engagements, the aggregated statement of financial position of CIVICUS as at 31 December 2010, and statements of aggregated comprehensive income and aggregated cash flows for the year then ended, and a summary of significant accounting policies and explanatory notes set out on pages 2 to 29.

Management is responsible for these financial statements. We have not audited or reviewed these financial statements and accordingly express no assurance thereon.

Douglas & Velcich
Chartered Accountants (S.A.)
Registered Accountants and Auditors

Johannesburg
8 August 2011